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## Wealth Managers IN MASSACHUSETTS

### Charles P. Brown, MA, CLU, ChFC Registered Investment Advisor

Charles P. Brown is the owner and founder of Capitol Financial Advisors, a financial services firm headquartered in Wellesley, Massachusetts. Charles' firm has been providing independent planning advice for over 25 years, specializing in investment advisory services, estate plans and retirement income strategies.

Charles was featured in *Boston* magazine in both 2010 and 2011 as a FIVE STAR Wealth Manager, an elite title awarded to less than 4% of the wealth managers in the Boston area. This recognition is based on nine criteria, including customer service, integrity, knowledge and expertise, communication, value for fee charged and overall satisfaction. For more information visit [www.fivestarpromotional.com](http://www.fivestarpromotional.com).

Charles graduated Phi Beta Kappa from Bates College in 1983 and received a Master's degree from The George Washington University in 1985. He received his Chartered Financial Consultant designation from The American College in 1993 and his Chartered Life Underwriter designation in 1994.

Charles is a Registered Investment Advisor, Registered Securities Principal and a Registered Representative of Commonwealth Financial Network®.



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